

# Instructions for the Electronic Transfer of Securities



Hope Hospice cannot initiate transfer from your broker.

6377 Clark Ave., Ste. 100  
Dublin, CA 94568  
(925) 829-8770

## Instructions to send to your broker:

National Financial Services DTC: 0226  
For Further Credit to: Hope Hospice  
Tax Exempt ID #94-2576059  
Account #TD5-004288  
Mike Lemas, Financial Planner  
Office: (925) 659-0202, Fax: (925) 275-0999  
[Mike.Lemas@LFG.com](mailto:Mike.Lemas@LFG.com)

## List your securities:

Name of Security:

Number of Shares/Bond Face Value:

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## Information to provide to Hope Hospice:

Broker's name: \_\_\_\_\_

Brokerage: \_\_\_\_\_

Donor's name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, ZIP: \_\_\_\_\_

My gift is  
in memorial/honor of: \_\_\_\_\_

In support of an event: \_\_\_\_\_

I hereby release my name and contact information so that I may receive a receipt from Hope Hospice. (If you choose not to release your name and contact information, Hope Hospice will not be able to provide a receipt indicating that your tax-deductible gift has been received.)

Signed (Donor) \_\_\_\_\_

Date \_\_\_\_\_

Signed (Donor, Joint-Owner) \_\_\_\_\_

Date \_\_\_\_\_

**Please email this completed document to: [sheryannew@hopehospice.com](mailto:sheryannew@hopehospice.com) and Cc [kendras@hopehospice.com](mailto:kendras@hopehospice.com)**