



Necessary Evils: Legal and Financial Matters

October 15, 2020

ONLINE RESOURCES

These online resources were referenced in our webinar and/or supplement the information provided. All of the links are active. If you are viewing this on your computer, simply click on the link to go directly to the resource.

Please note: Legal information is specific to the state in which you live. Most of the information contained here is for the State of California.

GENERAL INFORMATION

Conservatorship and Guardianship

Family Caregiver Alliance

<https://www.caregiver.org/print/22507>

Documenting Decision-Making in a Pandemic

California Advocates for Nursing Home Reform (CANHR)

http://canhr.org/factsheets/covid_fs/PDFs/fs_documenting_decisionmaking.pdf

Durable Power of Attorney for Health Care/Advance Directives

California Advocates for Nursing Home Reform fact sheet

http://www.canhr.org/factsheets/legal_fs/PDFs/FS_Durable_HealthCare.pdf

Estate Planning in the Time of the Coronavirus Pandemic

AARP

<https://www.aarp.org/retirement/planning-for-retirement/info-2020/guide-to-virtual-wills-estate-plans.html>

Finding an Attorney to Help with Estate Planning

Family Caregiver Alliance

<https://www.caregiver.org/print/22508>

Giving Someone Power of Attorney for Your Health Care

American Bar Association-The Commission on Law and Aging

https://www.americanbar.org/content/dam/aba/administrative/law_aging/2020-multi-state-fillable-hcpa.pdf

Legal and Financial Planning for People with Alzheimer's Disease

National Institutes of Health/National Institute on Aging

<https://order.nia.nih.gov/sites/default/files/2017-12/legal-and-financial-planning-for-people-with-alzheimers-disease.pdf>

Legal Assistance for Seniors (No or low-cost)

Alameda County -- Legal Assistance for Seniors/Health Insurance Counseling and Advocacy Program:

<https://www.lashicap.org/programs/legal/#health-law>

Contra Costa County -- Senior Legal Services: <https://www.ccsls.org/>

All other counties in CA: http://www.canhr.org/LRS/legal_services_by_county.htm#07

What Every Caregiver Needs to Know About Money

Family Caregiver Alliance

<https://www.caregiver.org/print/23064>

ADVANCE HEALTH CARE DIRECTIVES

(Advance Health Care Directives and POLSTs are state-specific. Be sure that the forms you are using are accepted in your state.)

Advance Health Care Directives and POLST (general information)

Family Caregiver Alliance

<https://www.caregiver.org/print/22506>

Advance Health Care Directives (downloadable form for each state)

National Hospice and Palliative Care Organization

<https://www.nhpco.org/advancedirective/>

California: Advance Health Care Directive (fillable form from CA Probate Code)

<https://hopehospice.com/wp-content/uploads/2018/06/ProbateCodeAdvancedHealthCareDirectiveForm-fillable.pdf>

Five Wishes: A Unique Advance Health Care Directive

Hope Hospice Webinar

<https://hopehospice.com/townhall/past-webinars/>

POLST (Physician Orders for Life Sustaining Treatment) (forms for each state)

<https://www.everplans.com/articles/state-by-state-polst-forms>

PLANNING AND PAYING for LONG TERM CARE

(In California, Medi-Cal is a combined federal and state funded public assistance program for low-income individuals. In other states, these same programs are called Medicaid.)

Medi-Cal Eligibility Booklet

California Advocates for Nursing Home Reform

http://www.canhr.org/publications/PDFs/MEB_Eng.pdf

Overview of Medi-Cal for Long Term Care

California Advocates for Nursing Home Reform

http://www.canhr.org/factsheets/medi-cal_fs/PDFs/FS_Overview_Medi-Cal_LTC.pdf

Paying for Long Term Care

National Institutes of Health/National Institute on Aging

<https://www.nia.nih.gov/health/paying-care>

Planning for Long Term Care

California Advocates for Nursing Home Reform

http://www.canhr.org/factsheets/legal_fs/PDFs/FS_Planning_for_LTC.pdf

ELDER ABUSE

How to Prevent Elder Financial Abuse

California Advocates for Nursing Home Reform

http://www.canhr.org/factsheets/abuse_fs/PDFs/FS_PrevElderAbuse.pdf

Recognizing and Reporting Elder Abuse

California Advocates for Nursing Home Reform

http://www.canhr.org/factsheets/abuse_fs/PDFs/FS_ElderAbuse.pdf