

# Instructions for the Gift of Paper Securities



Hope Hospice cannot initiate transfers from your broker

Attached is my irrevocable transfer for the attached securities to Hope Hospice. I hereby assign and transfer to Hope Hospice:

## Shares of Stock

\_\_\_\_\_ shares of the common/preferred stock of \_\_\_\_\_ represented by Certificate Number (s) \_\_\_\_\_ inclusive, standing in the name of the undersigned on the books of said Corporation.

## Bonds

\_\_\_\_\_ bond of \_\_\_\_\_ in the principal amount of \$ \_\_\_\_\_, Certificate Number (s) \_\_\_\_\_ standing in the name of the undersigned on the books of said Corporation.

The undersigned does (do) hereby irrevocably constitute and appoint Charles Schwab to transfer the said stock, or debenture, as the case may be, on the books of said Corporation with full power of substitution in the premises.

Signed (Donor) \_\_\_\_\_ Date \_\_\_\_\_

Signed (Donor, joint-owner) \_\_\_\_\_ Date \_\_\_\_\_

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### Information to provide to Hope Hospice:

Donor's Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State & Zip: \_\_\_\_\_

My Gift is: \_\_\_\_\_

In Memorial / Honor of: \_\_\_\_\_

In support of an event: \_\_\_\_\_

(Such as The Hike for Hope or other event)

I hereby release my name and contact information so that I may receive a receipt from Hope Hospice. (If you choose not to release your name and contact information Hope Hospice will not be able to provide a receipt indicating that your tax-deductible gift has been received)

Signed (Donor) \_\_\_\_\_ Date \_\_\_\_\_

Signed (Donor, joint-owner) \_\_\_\_\_ Date \_\_\_\_\_

Please forward securities and this document to Chief Financial Officer, Hope Hospice, 6377 Clark Ave, Suite 100, Dublin, CA 94568

*If there are any questions, please call (925) 829 – 8770.*