

# Instructions for the Electronic Transfer of Securities



Hope Hospice cannot initiate transfers from your broker

## Instructions to send to your Broker:

Charles Schwab  
DTC #0164 code 40  
For Further Credit to: Hope Hospice  
Tax Exempt ID #94-2576059  
Account # 21956151

Mike Lemas, Financial Planner  
Office: (925) 659-0202 | Fax: (925) 275-0999  
Mike.Lemas@LFG.com

### List your securities:

Name of Security	Number of Shares/Bond Face Value
_____	_____
_____	_____

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### Information to provide to Hope Hospice:

Brokerage's Name: \_\_\_\_\_

Brokerage: \_\_\_\_\_

Donor's Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State & Zip: \_\_\_\_\_

My Gift is:  
In Memorial / Honor of: \_\_\_\_\_

In support of an event: \_\_\_\_\_  
(such as The Hike for Hope or other event)

I hereby release my name and contact information so that I may receive a receipt from Hope Hospice. (If you choose not to release your name and contact information Hope Hospice will not be able to provide a receipt indicating that your tax-deductible gift has been received)

Signed (Donor) \_\_\_\_\_ Date \_\_\_\_\_

Signed (Donor, joint-owner) \_\_\_\_\_ Date \_\_\_\_\_

Please fax this document to (925) 829 0868 or email to natalieb@hopehospice.com